



Thank you for helping Ducks Unlimited Conserve, Restore and Manage Wetland Habitat through a gift from your Individual Retirement Account!

The attached letters will help you make a transfer directly from your IRA.

Page 1. “From Plan Owner to IRA Administrator” Please complete the underlined portions of the letter and send it your IRA Plan Administrator to initiate the transfer.

Page 2. “From Plan Owner to Ducks Unlimited” Upon initiating the transfer, please complete the underlined portions from the attached letter and send as addressed to:

Chris Cole, Managing Director of Gift Planning
Ducks Unlimited, Inc.
One Waterfowl Way
Memphis, TN 38120-2351

For more information on how IRA “charitable rollover gifts” and other tax-advantaged ways to give can further your philanthropic and financial goals, please contact

Chris Cole

ccole@ducks.org

(901)758-3763

Please visit www.ducksgift.org for information on how to leave a legacy



FROM PLAN OWNER TO IRA ADMINISTRATOR

DATE _____

IRA PLAN ADMINISTRATOR _____

ADDRESS _____

CITY _____ STATE _____ ZIP CODE _____

RE: Request for Charitable Distribution from Individual Retirement Account

Dear Sir or Madam:

Please accept this letter as my request to make a direct charitable distribution from my Individual Retirement Account # _____.

Please issue a check in the amount of \$_____ payable to: **Ducks Unlimited, Inc. (FEIN 13-5643799)**

If distribution is made by check, please mail to:

Ducks Unlimited, Inc.
Attn: Chris Cole
One Waterfowl Way
Memphis, TN 38120-2350

In your communication to Ducks Unlimited, please include my name and address as listed below as the donor of record in connection with this transfer. Please copy me on your transmittal. Below is Ducks Unlimited's account information for a wire transfer:

Please wire funds in the amount of \$_____ payable to Ducks Unlimited, as indicated below to:

First Horizon Bank, Routing # 084000026
165 Madison Ave., Memphis, TN 38103
Name on Account: Ducks Unlimited, Inc. – Operating Account # 00-0322482
Reference Name: _____

My contact at Ducks Unlimited is Chris Cole, Managing Director of Gift Planning, who can be reached by calling 901-758-3763 or via email at ccole@ducks.org.

Thank you for your assistance in this matter.

Sincerely,



FROM PLAN OWNER TO DUCKS UNLIMITED, INC.

Mr. Chris Cole
Managing Director of Gift Planning
Ducks Unlimited, Inc.
One Waterfowl Way
Memphis, TN 38120-2351

Dear Mr. Cole,

It is my pleasure to inform you that I have requested a qualified charitable distribution from my Individual Retirement Account payable to Ducks Unlimited, Inc. in the amount of \$ _____ from my plan trustee/administrator,

(NAME OF PLAN TRUSTEE ADMINISTRATOR)

Upon your receipt of payment from my trustee/administrator, please send me written acknowledgement stating the amount of my gift, that no goods or services were transferred to me by your organization in consideration for this gift, and that my gift will not be placed in a donor advised fund or supporting organization, nor will it fund a life income agreement.

I intend that this gift be restricted to the following habitat initiative:

Sincerely,

DU Member Signature

DU MEMBER ID #

Name _____

Address _____

City, State ZIP _____

PHONE _____

E-MAIL _____